

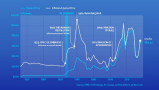


The NEW ENERGY Era

Oil dominates the world's energy mix and its politics.

Transportation is the largest energy-consuming sector in the U.S. and the world. It's also the most energy-intensive.

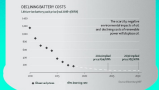
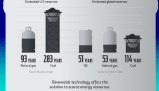
Lessons from the past: ENERGY DEPENDENCE



- Oil is the most abundant and cheapest energy source in the world.
- Oil is the most energy-intensive and most polluting energy source.
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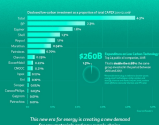
LESSONS LEARNED?

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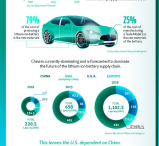
A RENEWABLE FUTURE

Renewable energy is the future. It's clean, abundant, and sustainable.



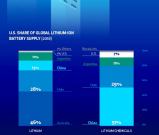
The New Geopolitics of Energy BATTERY MINERALS

Battery minerals are critical to the future of transportation and energy storage.



China is the world's largest producer of battery minerals.

The BATTERY METALS RACE



Despite China's advantage, the U.S. can develop a robust supply chain.

Building the U.S. BATTERY SUPPLY CHAIN



DECLARING U.S. BATTERY INDEPENDENCE



Building a robust supply chain for battery minerals is critical to the future of transportation and energy storage.

